

User Management – Team.Do

1. Creating New User:

You can add or remove users under the Admin page: <u>https://app.team.do/Manager.</u>

A new user is created by typing their email address (a unique identified in the system)

	Add employe	e to company:				
	Add by email				Add Employee	2
_	Role of selec	ted Ad	min	v	Change Role	
	4 Active users	- Plus plan up to	5 active users al	lowed		
	Remove sele	cted			Remove	

2. Changing User's Role:

There are several different user roles in the system that determine the level of the user's permissions (you can see their descriptions at the bottom of the Admin page).

To change a users' role, check the box next to the relevant name on the user table

	<u>Email</u>	First Name	Last Name	Role	Projects
C	shirih@team.do	Shiri	Huberman	Admin	All
	shiri.huberman@gmail.	שירי	Employee	Project Manager	All

Then, select the role as needed from the Selected Role dropdown and click the Change Role button

Add employee to compa	ny:	
Add by email		Add Employee
Role of selected 1.	Admin	Change Role
1 Active vector Dive slas	un to E active vegere allowed	<u> </u>



3. Removing Users from the System:

To remove a user from the system, check the box next to the relevant name on the user table

_						
	<u>Email</u>	First Name	Last Name	<u>Role</u>	Projects	
	shirih@team.do	Shiri	Huberman	Admin	All	
•	shiri.huberman@gmail.	שירי	Employee	Project Manager	All	
nd	click the "Remove"	" button				
nd Ro	click the "Remove" e of selected	button		Chang	e Role	
nd Ro	click the "Remove e of selected	button Admin		Chang	e Role	
Rol 4 A	click the "Remove" e of selected ctive users - Plus plan	" button Admin up to 5 active user	s allowed	Chang	e Role	
Rol 4 A	click the "Remove e of selected ctive users - Plus plan	" button Admin up to 5 active user	s allowed	Chang	e Role	

All tasks assigned to this employee will be transferred to the company's creator, and this employee will no longer be able to see the company's data in the system.

4. Updating User's Personal Details:

User's personal details can be updated only by the user him/herself under the "My Info" page

User: Shiri Huberman Con	pany: Shiri's Company	▼ (?)	My Info	<u>Sign out</u>
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Where you can update information such as name, email, password and set the level of alerts from the system.

https://app.team.do/Users_Management/Pages/Personal_Details.aspx